



## **GRUPO MÉXICO REACHES AGREEMENT WITH KANSAS CITY SOUTHERN MÉXICO ON RIGHTS OF WAY AND ACCESSES AT MONTERREY, GUADALAJARA, AND VERACRUZ.**

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MEXICO CITY. FEBRUARY 9, 2010 – GRUPO MÉXICO, S.A.B. de C.V. (“GRUPO MÉXICO” – BMV: GMÉXICOB) TODAY ANNOUNCED THE SIGNING OF AN AGREEMENT THAT ESTABLISHES, IN ADDITION TO ADDRESSING OTHER ISSUES, THE TERMS AND CONDITIONS UNDER WHICH THE RAILROADS WILL RECIPROCALLY GRANT THE USE OF CERTAIN RIGHTS OF WAY AND DRAGGING RIGHTS, INCLUDING GUADALAJARA, MONTERREY, ALTAMIRA, AND AGUASCALIENTES; AND ALSO THE AMOUNT FOR THE CONSIDERATIONS THE RAILROADS WILL PAY FOR THE USE OF THESE RIGHTS.

THE RAILROADS ALSO ESTABLISHED IN THE AGREEMENT THE CONSIDERATIONS TO BE RECIPROCALLY PAID FOR INTERCHANGE AND TERMINAL SERVICES. THIS AGREEMENT ALSO COVERS THE AMOUNT FOR THE RATES APPLICABLE FOR RIGHTS OF WAY AND DRAGGING RIGHTS FROM JANUARY 2009 ON. THE SIGNING OF THIS AGREEMENT ENDS LEGAL DISPUTES BETWEEN THE PARTIES REGARDING THESE ISSUES.

IN ADDITION, KCSM AND FERROSUR, S.A. DE C.V. HAVE SIGNED A PRO-COMPETITION AGREEMENT THAT EXPANDS KCSM'S ACCESS TO THE STATES OF PUEBLA AND TLAXCALA AND THE CURRENT INFRASTRUCTURE ON THE PORT AT VERACRUZ. UNDER THIS AGREEMENT, KCSM WITHDRAWS ITS OBJECTIONS TO THE CONCENTRATION OF FERROSUR BY ITM, THE INFRASTRUCTURE AND TRANSPORTATION DIVISION OF GRUPO MÉXICO.

GRUPO MÉXICO BELIEVES THIS AGREEMENT WILL LEAD TO GREATER EFFICIENCY WITHIN THE RAILROAD SYSTEM, WHICH WILL RESULT IN BETTER SERVICE FOR USERS AND WILL ALSO CONFIRM THE COMPANY'S PRO-COMPETITION INTENTION WITH ITS PURCHASE OF FERROSUR, WHICH, WITH THE AGREEMENT REACHED WITH KANSAS, GRUPO MÉXICO EXPECTS WILL NOW BE RESOLVED FAVORABLY.

*This report contains certain forward-looking statements that are subject to risks and uncertainties to actual results that may be significantly different from those expressed. Many of these risks and uncertainties are related to risk factors that Grupo Mexico can not control or estimate precisely, such as future market conditions, metal prices, behavior of other market participants and actions of government regulators, also described in detail in the annual report of the Company. Grupo Mexico does not assume any obligation to publish a review of this forward-looking information to reflect events or circumstances that occur after the date of this report.*